



PST

DESIGN WITHOUT LIMITS

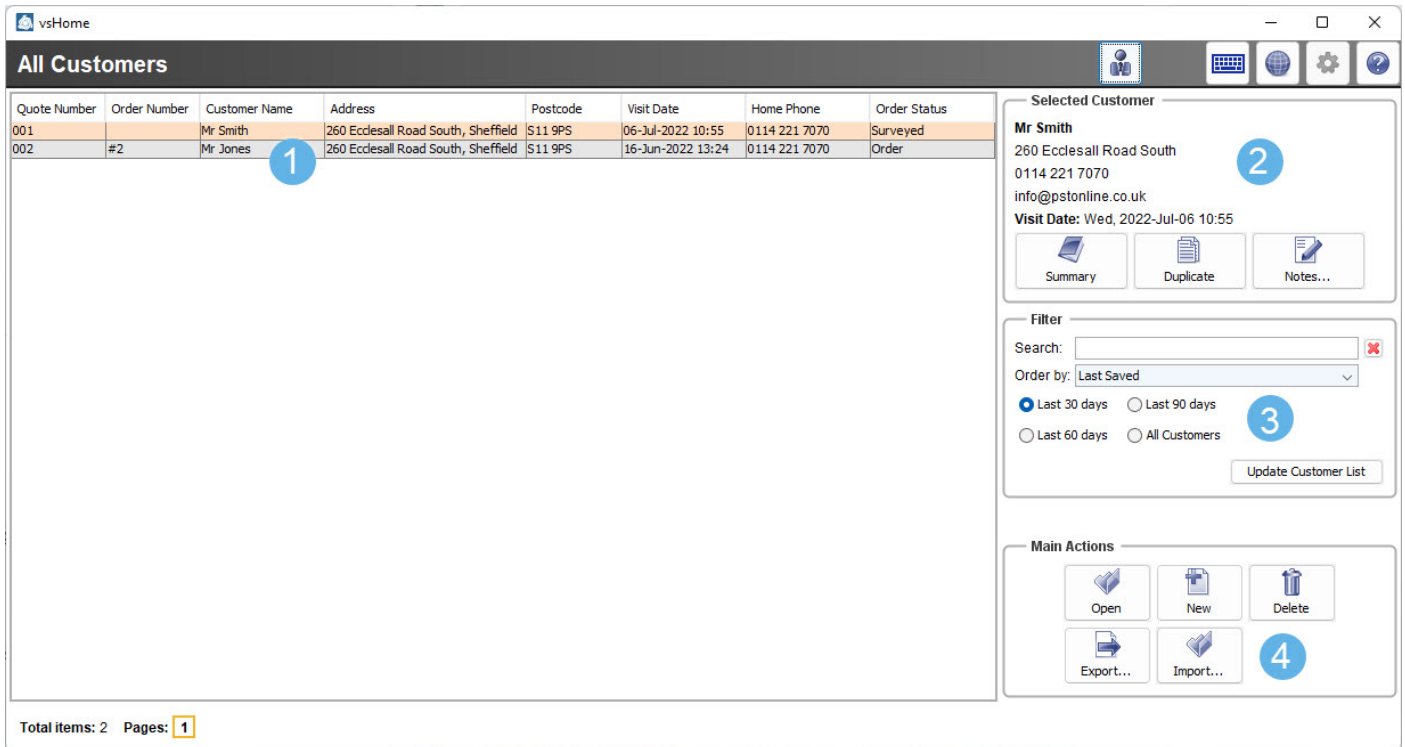
Advanced Software Solutions for the Glazing & Home Improvement Industry

vsHome Overview - All Customers

All Customers



The All Customers area displays all the customers stored in vsHome. You can create new contracts as well as import and export existing contracts.



Quote Number	Order Number	Customer Name	Address	Postcode	Visit Date	Home Phone	Order Status
001		Mr Smith	260 Ecclesall Road South, Sheffield	S11 9PS	06-Jul-2022 10:55	0114 221 7070	Surveyed
002	#2	Mr Jones	260 Ecclesall Road South, Sheffield	S11 9PS	16-Jun-2022 13:24	0114 221 7070	Order

Selected Customer

Mr Smith
 260 Ecclesall Road South
 0114 221 7070
 info@pstonline.co.uk
Visit Date: Wed, 2022-Jul-06 10:55

Summary Duplicate Notes...

Filter

Search:

Order by: Last Saved

☒ Last 30 days ☐ Last 90 days ☐ Last 60 days ☐ All Customers

Update Customer List

Main Actions

Open New Delete Export... Import...

Total items: 2 Pages: 1

- Customer Table** – This displays all the customer entries in vsHome.
- Selected Customer** – This shows all the details of the customer selected within the table. You have the option to view a summary of the customer, view the edit history, duplicate the customer or add notes.
- Filter** – The filter allows you to select which sub-group of customers you want to display in the customer table. You can also use the search function to display only those customers which match the search text.
- Main Actions** – The 5 buttons here allow you to:
 - Open** a currently selected customer
 - Create** a completely new customer
 - Delete** the currently selected customer
 - Export** an existing customer contract
 - Import** a customer contract.